

**JSW GMR Cricket Private Limited**  
(formerly known as *GMR Sports Private Limited*)

Registered Office:  
Skip House, 25/1,  
Museum Road,  
Bangalore 560 025  
T +91 80 40534223  
F +91 80 22279353  
[www.delhidaredevils.com](http://www.delhidaredevils.com)  
CIN: U92410KA2008PTC051176

Date: 16.07.2018

**Kind Attention: Mr. Gaurav Lalwani**

**IDBI Trusteeship Services Limited**  
11<sup>th</sup> Floor, Arunachal Building,  
Barakhamba Raod, New Delhi – 110 001

**Ref.: 1905/ITSL/MC/2015 – dated June 12, 2018**

**Sub: Periodical Report for the Quarter ending 30-Jun-2018**

Dear Sir,

This is with reference to the above captioned subject regarding submission of periodic statutory compliance report in relation to the 11% Rated, Listed, Unsecured Redeemable Non-Convertible Debentures issued by the Company.

In this regard, we wish to submit the SEBI regulatory periodical compliance report for the Quarter ended June 30, 2018 along with the annexures.

Kindly acknowledge the receipt of the same and place the above information in your records please.

Thanking You,

Yours Faithfully

**For JSW GMR Cricket Private Limited**  
(formerly known as **GMR Sports Private Limited**)

*Arvind Kr Khater*

(Company Secretary)  
Arvind Kr. Khater



**SEBI REGULATORY PERIODICAL COMPLIANCE REPORT FOR THE QUARTER**  
**ENDED 30<sup>th</sup> JUNE, 2018.**

Sl. No.	Requirement	Compliance
1.	Issue/Tranche size (Pl attach signed IM/Term Sheet)	5500 NCDs of Rs.10,00,000 each aggregating to Rs.550.00 Crore IM Provided
2.	ISIN	INE295P08011
3.	Public / Rights/ Privately placed	Private placement
4.	Listed/ Unlisted	Listed
5.	Names of the Exchanges where Debentures are Listed	BSE Limited
6.	Secured / Unsecured	Unsecured
7.	Name of the Credit Rating Agency	Brickwork Ratings India Private Limited
8.	Rating disclosed in the offer document	BWR BBB+ (SO)
9.	Rating given in each financial year (FY) after closure of issue (1 <sup>st</sup> FY, 2 <sup>nd</sup> FY, 3 <sup>rd</sup> FY..... etc.)	NA
10.	Date of Opening of Issue	June 7, 2018
11.	Date of Closure of Issue	June 7, 2018
12.	Date of Allotment	June 8, 2018
13.	Date of dispatch of Debentures/Credit of Debenture to Debenture Holder's Demat Account CDSL/NSDL Letters to be enclosed	June 8, 2018 NSDL Letter Provided
14.	Date of Execution of Debenture Trustee Agreement	June 1, 2018
15.	Date of Execution of Trust Deed	June 1, 2018
16.	Date of creation of charge	June 1, 2018
17.	Date of Registration of charge with ROC (ROC Certificate to be enclosed)	June 1, 2018 ROC Certificate attached
18.	Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the issue to be enclosed)	June 8, 2018
19.	Copy of Listing Agreement to be enclosed	Provided
20.	Number of Debenture holders on the date of Allotment with ISIN	One: ISIN- INE295P08011
21.	Number of Debenture Holders at the end of the current quarter	One
22.	Valuation of Properties as done by the approved Valuer. Name of the Valuer and amount of valuation to be given	NA



23.	<p>Status of utilization of issue Proceeds under Regulation 15(1A) (c) of the SEBI (Debenture Trustees) Regulations, 1993</p> <p>i) As disclosed in the offer document</p> <p>ii) Actual utilization</p> <p>iii) Reasons for deviation, if any</p>	<p>i) For maintaining, running and/or improving the Company's operations and meeting any payments and/or expenses including any advance payments and/or expenses for the Company's operational and service contracts.</p> <p>ii) As per the offer document</p> <p>iii) N.A</p>		
24.	<p>Date of Auditor's Certificate for utilization of issue Proceeds under Regulation 15(1A) (c) of the SEBI (Debenture Trustees) Regulations, 1993 (Attach the certificate)</p>	June 08, 2018		
25.	<p>Issue wise (In case of Multiple Issues) Creation of Debenture Redemption Reserve as Stipulated in the Debenture Trust Deed/Companies Act,2013/SEBI Guidelines Duly supported by Auditor's Certificate</p>	<p>DRR required as per the Companies Act</p> <p>No.</p>	<p>DRR created</p> <p>No, Company does not have profits which would be available for payment of dividend</p>	<p>Investments made</p> <p>N.A.</p>
26.	<p>Evidence of maintenance of the debenture redemption reserve and investment of the monies lying therein as stipulated in the guidelines formulated (or modified or revised) by the Central Government or any other statutory or regulatory authority</p>	N.A.		



27.	Payment of interest up to the last due date (Interest Payment confirmation letter written to IDBI Trusteeship Services Ltd. to be attached)	Due date for payment	Actual date of payment and mode of payment
		June 08, 2019	N.A. and NEFT
		June 08, 2020	N.A. and NEFT
		June 08, 2021	N.A. and NEFT
		June 08, 2022	N.A. and NEFT
		June 08, 2023	N.A. and NEFT
28.	Status of redemption of Debentures on due dates upto the last due date (Redemption Confirmation letter written to IDBI Trusteeship Services Ltd. to be attached)	Due date for redemption	Actual date of Redemption and mode of payment
		June 08, 2019	N.A. and NEFT
		December 08, 2019	N.A. and NEFT
		June 08, 2020	N.A. and NEFT
		December 08, 2020	N.A. and NEFT
		June 08, 2021	N.A. and NEFT
		December 08, 2021	N.A. and NEFT
		June 08, 2022	N.A. and NEFT
		December 08, 2022	N.A. and NEFT
June 08, 2023	N.A. and NEFT		
29.	Copy of the Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to obligations regarding disclosure of payment of interest or principal of listed debt securities submitted to the stock exchanges and extracts of the disclosure of the same on the website by the issuer.	N.A for current quarter	
30.	Extracts of the disclosures with respect to default on interest or redemption amount with respect to the listed debt securities made by the Issuer on its website under Regulation 62(1) of SEBI (LODR) Regulations.2015	N.A.	
31.	The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees.	No	



	Please enclose a copy of Insurance Policy.							
32.	In case of default (Principal & Interest), number of installments defaulted at the end of quarter with amount overdue (give due date wise principal & interest separately and reasons therefor)	N.A.						
33.	Breach of any Covenants of Debenture Trust Deed / Information Memorandum /Disclosure Document/Term Sheet (Please specify)	No						
34.	Minimum Security Cover/Asset Cover required as per Information Memorandum/Offer Document under Regulation 56(1)(d) of the SEBI (LODR) Regulations, 2015 (Half yearly at the end of each half year after closure of the issue- 1 <sup>st</sup> HY, 2 <sup>nd</sup> HY, 3 <sup>rd</sup> HY .....etc.)	<table border="1"> <thead> <tr> <th>FY</th> <th>Required as per offer documents</th> <th>Maintained as on date</th> </tr> </thead> <tbody> <tr> <td>1<sup>st</sup></td> <td>N.A. for current quarter</td> <td>N.A. for current quarter</td> </tr> </tbody> </table>	FY	Required as per offer documents	Maintained as on date	1 <sup>st</sup>	N.A. for current quarter	N.A. for current quarter
FY	Required as per offer documents	Maintained as on date						
1 <sup>st</sup>	N.A. for current quarter	N.A. for current quarter						
35.	A statement that the assets of the body corporate and of the Guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security Cover Ratio)	N.A.						



36.	Redemption Schedule	Sr.	Due date	Amount of Installment	Date of payment in r/o due dates fallen due
		1	June 08, 2019	3.75% of Debentures outstanding as on June 08, 2019	N.A.
		2	December 08, 2019	3.75% of Debentures outstanding as on December 08, 2019	N.A.
		3	June 08, 2020	5.00% of Debentures outstanding as on June 08, 2020	N.A.
		4	December 08, 2020	5.00% of Debentures outstanding as on December 08, 2020	N.A.
		5	June 08, 2021	6.25% of Debentures outstanding as on June 08, 2021	N.A.
		6	December 08, 2021	6.25% of Debentures outstanding as on December 08, 2021	N.A.
		7	June 08, 2022	7.50% of Debentures outstanding as on June 08, 2022	N.A.
		8	December 08, 2022	7.50% of Debentures outstanding as on December 08, 2022	N.A.
		9	June 08, 2023	All balance Debentures	N.A.



37.	List containing Names, Addresses and Email IDs of Debenture holders at the end of quarter i.e. as on 30/09/2017, to be enclosed	Name- Standard Chartered Bank Address- FMO, CRSCENZO, 3 <sup>rd</sup> Floor, C-38 & 39, G-Block, BKC, Bandra, Mumbai – 400 051, Maharashtra Email ID- <a href="mailto:fmsindia@sc.com">fmsindia@sc.com</a>									
38.	The number and nature of complaints/ grievances received, number of complaints/ grievances resolved and number of complaints/ grievances pending settlement at the end of quarter. Please enclose list containing the names of complainants; nature of complaints, date of resolution of complaints etc.	Nil Investor Grievances Statement enclosed									
39.	Any major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	Nil									
40.	Submission Half yearly communications to Stock Exchange/s on half yearly basis under clause 52(4) and clause 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 duly countersigned by the trustee	N.A. for this Quarter									
41.	Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum	<table border="1"> <thead> <tr> <th>Forms</th> <th>Due Date for filing</th> <th>Actual filing date</th> </tr> </thead> <tbody> <tr> <td>GNL 2</td> <td>03.07.2018</td> <td>08.06.2018</td> </tr> <tr> <td>PAS 3</td> <td>07.07.2018</td> <td>08.06.2018</td> </tr> </tbody> </table> Provided	Forms	Due Date for filing	Actual filing date	GNL 2	03.07.2018	08.06.2018	PAS 3	07.07.2018	08.06.2018
Forms	Due Date for filing	Actual filing date									
GNL 2	03.07.2018	08.06.2018									
PAS 3	07.07.2018	08.06.2018									
42.	Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum	08.06.2018, within the prescribed time period i.e. 30 days.									
43.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	Provided									
44.	Accounts for this quarter	N.A.									
45.	Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015	N.A. for this Quarter									



46.	Delay in default of interest/principal amount in terms of Regulation 15(1)(q) of SEBI (DT) Regulations, 1993.	<table border="1"> <thead> <tr> <th data-bbox="868 264 1018 443">Financial year</th> <th data-bbox="1018 264 1168 443">Principal/ Interest outstanding (in Rs. in Cr)</th> <th data-bbox="1168 264 1318 443">Due date of payment</th> <th data-bbox="1318 264 1437 443">Actual date of payment</th> <th data-bbox="1437 264 1576 443">Status of payment (paid on time/default/paid with delay)</th> <th data-bbox="1576 264 1596 443">Reasons for delay/non-payment, if any</th> </tr> </thead> <tbody> <tr> <td colspan="6" data-bbox="868 443 1576 488">N.A.</td> </tr> </tbody> </table>	Financial year	Principal/ Interest outstanding (in Rs. in Cr)	Due date of payment	Actual date of payment	Status of payment (paid on time/default/paid with delay)	Reasons for delay/non-payment, if any	N.A.					
Financial year	Principal/ Interest outstanding (in Rs. in Cr)	Due date of payment	Actual date of payment	Status of payment (paid on time/default/paid with delay)	Reasons for delay/non-payment, if any									
N.A.														
47.	Trading status of the debt security	<table border="1"> <thead> <tr> <th data-bbox="868 546 1034 651">At the end of the FY</th> <th data-bbox="1034 546 1200 651">Name of the Stock Exchange</th> <th data-bbox="1200 546 1422 651">Whether traded/delisted/suspended</th> </tr> </thead> <tbody> <tr> <td data-bbox="868 651 1034 757">1<sup>st</sup> FY- March 31, 2019</td> <td data-bbox="1034 651 1200 757">BSE Limited</td> <td data-bbox="1200 651 1422 757">Traded</td> </tr> </tbody> </table>	At the end of the FY	Name of the Stock Exchange	Whether traded/delisted/suspended	1 <sup>st</sup> FY- March 31, 2019	BSE Limited	Traded						
At the end of the FY	Name of the Stock Exchange	Whether traded/delisted/suspended												
1 <sup>st</sup> FY- March 31, 2019	BSE Limited	Traded												
48.	Cash flows of the Issuer are adequate for payment of Interest and redemption of Principal with details thereof	Yes												
49.	<p>i) Certificate from Director/Managing Director of the Issuer company and <del>and</del></p> <p>ii) Certificate from an Independent Chartered Accountant certifying the value of book debts/receivables as on 31<sup>st</sup> December, 2017 in the following format:-</p> <p>a) Valuation /Amount of Receivables charged for each Issue</p> <p>b) Less Valuation/Amount of Receivables charged stands repaid</p> <p>c) Less Valuation /Amount of Charged Non performing Receivables</p> <p>d) Net Value of charged Standard/Performing/No default receivables</p> <p>e) Security cover for the Debentures</p> <p>iii) Certificate from Statutory Auditor giving the value of book debts /receivables for the Financial Year 2016-2017 (As on 31<sup>st</sup></p>	<p>N.A</p> <p>N.A</p> <p>N.A</p>												





	March, 2017)	
50.	Any significant change in the composition of the Board of Directors of the Issuer from the disclosures in the Offer Document at the end of each Financial Year after closure of the issue (1 <sup>st</sup> FY, 2 <sup>nd</sup> FY, 3 <sup>rd</sup> FY..... etc.)	No changes

**For JSW GMR Cricket Private Limited**  
(formerly known as *GMR Sports Private Limited*)

*Arvind Kr. Khater*  
(Arvind Kr. Khater)  
Company Secretary



Date: July 16, 2018



# GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Bangalore

E' Wing, 2nd Floor Kendriya Sadana, Bangalore, Karnataka, India, 560034

## Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013 and sub-rule (1) of 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number:U92410KA2008PTC051176

Name of the company: JSW GMR CRICKET PRIVATE LIMITED

Charge Identification Number: 100187976

SRN: G90513433

REF: Creation of charge dated 2018-06-01 between JSW GMR CRICKET PRIVATE LIMITED (first party) and IDBI TRUSTEESHIP SERVICES LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the first day of June two thousand eighteen created by the above named company in favour of IDBI TRUSTEESHIP SERVICES LIMITED to secure the amount of Rupees Five Hundred Fifty Crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Bangalore this tenth day of July two thousand eighteen.

DS MINISTRY OF CORPORATE AFFAIRS 17

C V SAJEEVAN

Registrar of Companies

RoC - Bangalore

Mailing Address as per record available in Registrar of Companies office:

JSW GMR CRICKET PRIVATE LIMITED

25/1, Skip House, Museum Road, Bangalore, Bangalore, Karnataka, India, 560025

**CERTIFIED TRUE COPY**

For JSW GMR Cricket Private Limited  
(Formerly Known as GMR Sports Pvt. Ltd.)

*Approved for*  
*Secretary*

Company Secretary



Complaint Search Change Password View Login Usage Edit Profile User Manual Logout

Last Successful Login on : 2018-07-10 08:50:01.758  
 Last Unsuccessful Login on : 2018-07-13 16:02:20.251

**Complaints Status as on: 13/07/2018**

<b>Total Complaints Received</b>	0
<b>Total Resolved Complaints</b>	0
<b>Total Pending Complaints</b>	0
<b>Total Complaints Withdrawn</b>	0
<b>ATR/REPLY Sent and Pending With SEBI Review(s) received</b>	0 <a href="#">Click Here</a>
New Complaints(For Assessment)	--
Clarification Sought By SEBI/Higher Organization	--
Action Taken Report Received	--
Action Taken Report Sent	--
Pending Complaints(Within Our Office)	--
Pending Complaints(With Investor)	--
Pending Complaints(With Subordinate Organisations)	--
Pending Complaints(With Subordinate Organisations - Air not Received)	--
Reminder/Clarification received from Investor/SEBI	--
Clarification sought from subordinate organisation	--

**CERTIFIED TRUE COPY**

**For JSW GMR Cricket Private Limited**  
 (Formerly Known as GMR Sports Pvt. Ltd.)

*Arvind K Khatar*

**Company Secretary**